



## Occupational Therapy - Billing Fact Sheet

### Occupational Therapy Evaluation Coding Notes (Adapted from the 2022 AMA CPT® Manual)

- Occupational therapy evaluations include:
  - Occupational profile
  - Medical and therapy history
  - Relevant assessments of occupational performance
  - Clinical decision making
  - Development of plan of care
- All of the above components should be documented so that the appropriate OT evaluation code can be chosen.

OT Evaluation Component	97165 - Occupational therapy evaluation, <b>low complexity</b>	97166 - Occupational therapy evaluation, <b>moderate complexity</b>	97167 - Occupational therapy evaluation, <b>high complexity</b>
Occupational profile	<b>Brief</b> history including review of medical and/or therapy records related to the presenting problem.	<b>Expanded</b> review of medical and/or therapy records and <b>additional review</b> of physical, cognitive, or psychosocial history related to current functional performance.	Review of medical and/or therapy records and <b>extensive additional review</b> of physical, cognitive, or psychosocial history related to current functional performance.
Assessment of occupational performance	Identifies <b>1-3 performance deficits</b> (ie, relating to physical, cognitive, or psychosocial skills) that result in activity limitations and/or participation restrictions.	Identifies <b>3-5 performance deficits</b> (ie, relating to physical, cognitive, or psychosocial skills) that result in activity limitations and/or participation restrictions.	Identifies <b>5 or more performance deficits</b> (ie, relating to physical, cognitive, or psychosocial skills) that result in activity limitations and/or participation restrictions.
Clinical decision making	<b>Low complexity</b> , which includes an analysis of the occupational profile, analysis of data from problem-focused assessments, and consideration of a <b>limited</b> number of treatment options. Patient presents with <b>no comorbidities</b> that affect occupational	<b>Moderate analytic complexity</b> , which includes an analysis of the occupational profile, analysis of data from detailed assessment(s), and consideration of <b>several</b> treatment options, Patient <b>may present with comorbidities</b> that affect occupational performance.	<b>High analytic complexity</b> , which includes an analysis of the patient profile, analysis of data from comprehensive assessment(s), an consideration of <b>multiple</b> treatment options. Patient presents with <b>multiple comorbidities</b> that affect occupational performance.

	performance. Modification of tasks or assistance (eg, physical or verbal) with assessment(s) is <b>not necessary</b> to enable completion of evaluation component.	<b>Minimal to moderate</b> modification of tasks or assistance (eg, physical or verbal) with assessment(s) is necessary to enable patient to complete evaluation component.	<b>Significant modification</b> of tasks or assistance (eg, physical or verbal) with assessment(s) is necessary to enable patient to complete evaluation component.
Amount of time typically spent	30 minutes	45 minutes	60 minutes

### Billable Occupational Therapy Procedure Codes

Adapted from NH Medicaid to Schools Billing Guidelines and Billable Procedure Codes  
Effective July 1, 2022

Code	Mod 1	Mod 2	Rate Effective 1/1/2021	Unit	Max Units Allowed	Description	Notes and Guidelines (Adapted from the 2022 AMA CPT® Coding Manual)
97165	TM		\$45.89	EV - Eval	1 per year	Evaluation of occupational therapy, typically 30 minutes	Low complexity evaluation (see above table for more information)
97166	TM		\$68.83	EV - Eval	1 per year	Evaluation of occupational therapy, typically 45 minutes	Moderate complexity evaluation (see above table for more information)
97167	TM		\$91.78	EV - Eval	2 per year	Evaluation of occupational therapy established plan of care, typically 60 minutes	High complexity evaluation (see above table for more information)
97168	TM		\$58.13	EV - Eval	2 per year	Re-evaluation of occupational therapy, established plan of care; typically 30 minutes	Requires the following components: <ul style="list-style-type: none"> <li>• An assessment of changes in patient functional or medical status with revised plan of care</li> <li>• An update to the initial occupational profile to reflect changes in condition or environment that affect future interventions and/or goals</li> <li>• A review plan of care. A formal reevaluation is performed when there is a documented change in functional status or a significant change to the plan of care is required</li> </ul>

97530	TM		\$14.96	15 mins	4 per day	Therapeutic activities to improve function, individual; each 15 minutes	1 unit: 8-22 mins 2 units: 23-37 mins 3 units: 38-52 mins 4 units: 53-67 mins
97530	TM	HQ	\$4.99	15 mins	4 per day	Therapeutic activities to improve function, deliver to two or more patients in a group, each 15 minutes	1 unit: 8-22 mins 2 units: 23-37 mins 3 units: 38-52 mins 4 units: 53-67 mins
97533	TM		\$18.12	15 mins	4 per day	Sensory integration to enhance processing and adaptation to environmental demands, each 15 minutes	1 unit: 8-22 mins 2 units: 23-37 mins 3 units: 38-52 mins 4 units: 53-67 mins
T1999	TM		\$50.00	Materials	4 per month	Miscellaneous therapeutic items and supplies	