



## **AI** Analysis

# Customer Education: The Missing Link in Your Lifecycle

**Lesley Cobbe**Manager, Product Marketing, LearnUpon

Courtney Sembler Senior Director, HS Academy, HubSpot, Inc

## Summary

The session focused on the pivotal role of customer education in enhancing the entire customer lifecycle, from acquisition to retention and growth. Lesley Cobbe emphasized the importance of scalable and personalized customer education programs that can reduce onboarding time, increase product adoption, and solve customer issues before they escalate to support tickets. She illustrated this with examples from LearnUpon customers who have achieved significant reductions in support tickets and increased product adoption and emphasized the potential to monetize education programs for substantial revenue gains.

Courtney Sembler shared insights from HubSpot Academy, highlighting how embedding educational content directly within the product interface led to a 280% increase in activation rates. She stressed the importance of starting with small, manageable pieces of content and leveraging customer education to maintain ongoing engagement and achieve higher customer retention rates. Sembler also discussed how HubSpot Academy's strategy of providing free educational content has led to half a million content leads, demonstrating the power of education in driving acquisition and facilitating faster deal cycles with higher conversion rates.

Both speakers agreed on the critical need for integrating customer education across all stages of the customer lifecycle to turn hope into a strategic value add. They highlighted the importance of data integration to personalize learning and track its impact on business outcomes, and they recommended focusing on the stage with the most friction to start building customer education programs. They also underscored the need for collaboration between customer education and other departments to ensure alignment and maximize the benefits of educational content for both customers and the organization.



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## Takeaways

#### The Power of Scalable and Personalized Customer Education

Lesley Cobbe emphasized the importance of scalable and personalized customer education programs in reducing onboarding time, increasing product adoption, and solving customer issues before they escalate. She illustrated this with examples from LearnUpon, showing significant reductions in support tickets and increased product adoption. This approach can also be monetized for substantial revenue gains.

#### **Embedding Educational Content Directly Within Product Interfaces**

Courtney Sembler highlighted the success of embedding educational content directly within product interfaces, leading to a 280% increase in activation rates. This strategy ensures that customers receive information where they need it most, facilitating faster and more effective onboarding and ongoing engagement, ultimately leading to higher customer retention.

### **Integrating Customer Education Across the Customer Lifecycle**

Both speakers agreed on the need to integrate customer education across all stages of the customer lifecycle. This approach turns hope into a strategic value add and leverages data integration for personalized learning and tracking impact. They recommended starting with the stage with the most friction and collaborating with other departments to ensure alignment and maximize the benefits of educational content.

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